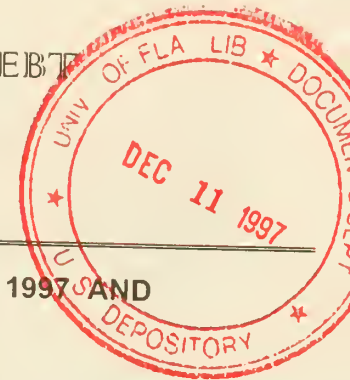




# MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

NOVEMBER 30, 1997

(Details may not add to totals)



**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, NOVEMBER 30, 1997 AND  
COMPARATIVE FIGURES FOR NOVEMBER 30, 1996**

(Amount in millions of dollars)

Title	NOVEMBER 30, 1997		NOVEMBER 30, 1996	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
<b>Interest-bearing Debt:</b>				
Marketable:				
Treasury Bills.....	<sup>1</sup> 5.444	\$718,906	<sup>1</sup> 5.419	\$802,272
Treasury Notes.....	6.404	2,079,406	6.521	2,072,410
Treasury Bonds.....	8.823	587,335	8.963	554,962
Treasury Inflation-Indexed Notes.....	3.616	32,952	N/A	N/A
Federal Financing Bank <sup>2</sup> .....	8.917	15,000	8.917	15,000
<b>Total Marketable.....</b>	<sup>3</sup> <b>6.636</b>	<b>3,433,599</b>	<b>6.675</b>	<b>3,444,643</b>
Nonmarketable:				
Domestic Series.....	7.931	29,995	7.930	29,995
Foreign Series.....	7.781	34,459	7.170	37,635
R.E.A. Series.....	5.000	1	5.000	4
State and Local Government Series.....	6.266	122,080	6.640	99,388
United States Savings Securities.....	6.412	183,055	6.469	184,797
Government Account Series.....	7.336	1,622,966	7.499	1,466,961
<b>Total Nonmarketable.....</b>	<b>7.186</b>	<b>1,992,556</b>	<b>7.343</b>	<b>1,818,780</b>
<b>Total Interest-bearing Debt.....</b>	<sup>3</sup> <b>6.838</b>	<b>5,426,155</b>	<b>6.904</b>	<b>5,263,423</b>
<b>Noninterest-bearing Debt:</b>				
Not Subject to the Statutory Debt Limit.....		535		540
Subject to the Statutory Debt Limit.....		<sup>4</sup> 35,932		32,586
<b>Total Noninterest-bearing Debt.....</b>		<b>36,467</b>		<b>33,126</b>
<b>Total Public Debt Outstanding.....</b>		<b>5,462,622</b>		<b>5,296,549</b>

**TABLE II -- STATUTORY DEBT LIMIT, NOVEMBER 30, 1997**

(Amount in millions of dollars)

<b>Public Debt Subject to Limit:</b>	
Public Debt Outstanding.....	\$5,462,622
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	535
Unamortized Discount <sup>5</sup> .....	70,606
Federal Financing Bank.....	15,000
<b>Total Public Debt subject to limit.....</b>	<b>5,376,481</b>
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	93
<b>Total Debt Subject to limit.....</b>	<b>5,376,574</b>
Statutory Debt Limit <sup>6</sup> .....	5,950,000
Balance of Statutory Debt Limit.....	573,426

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>.

COMPILED AND PUBLISHED BY  
THE BUREAU OF THE PUBLIC DEBT

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, NOVEMBER 30, 1997

Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars			
					Issued	(Retired) / Inflation Adj.	Outstanding	
Interest-bearing Debt: <sup>a</sup>								
Marketable:								
Treasury Bills (Maturity Value): <sup>7 c</sup>								
CUSIP:	Yield:							
912794 5W0	5.22	06/05/97	12/04/97	12/04/97	11,008	.....	22,147	
	5.07	09/04/97			11,139			
2X1	5.16	12/12/96	12/11/97	12/11/97	20,542	.....	43,177	
	5.20	06/12/97			10,962			
	5.01	09/11/97			11,672			
5X8	5.10	06/19/97	12/18/97	12/18/97	10,051	.....	21,339	
	4.91	09/18/97			11,288			
5Y6	5.05	06/26/97	12/26/97	12/26/97	11,479	.....	22,469	
	4.90	09/25/97			10,990			
5Z3	5.14	07/03/97	01/02/98	01/02/98	12,039	.....	22,925	
	4.93	10/02/97			10,886			
4Q4	5.31	01/09/97	01/08/98	01/08/98	20,610	.....	43,374	
	5.07	07/10/97			11,964			
	4.93	10/09/97			10,801			
6A7	5.09	07/17/97	01/15/98	01/15/98	12,134	.....	23,420	
	4.98	10/16/97			11,285			
6B5	5.17	07/24/97	01/22/98	01/22/98	11,687	.....	43,515	
	4.96	10/23/97			10,689			
	5.18	11/03/97			21,139			
6C3	5.15	07/31/97	01/29/98	01/29/98	12,160	.....	22,757	
	4.97	10/30/97			10,596			
4R2	5.34	02/06/97	02/05/98	02/05/98	20,983	.....	45,304	
	5.20	08/07/97			13,236			
	5.12	11/06/97			11,084			
6D1	5.23	08/14/97	02/12/98	02/12/98	12,321	.....	23,744	
	5.16	11/13/97			11,423			
6E9	5.12	08/21/97	02/19/98	02/19/98	11,643	.....	22,585	
	5.17	11/20/97			10,943			
6F6	5.14	08/28/97	02/26/98	02/26/98	12,067	.....	22,644	
	5.15	11/28/97			10,577			
4S0	5.36	03/06/97	03/05/98	03/05/98	20,841	.....	33,740	
	5.19	09/04/97			12,900			
6G4	5.14	09/11/97	03/12/98	03/12/98	11,841	.....	11,841	
6H2	5.08	09/18/97	03/19/98	03/19/98	10,999	.....	10,999	
6J8	5.04	09/25/97	03/26/98	03/26/98	10,500	.....	10,500	
4T8	5.66	04/03/97	04/02/98	04/02/98	19,073	.....	30,106	
	5.08	10/02/97			11,033			
6K5	5.01	10/09/97	04/09/98	04/09/98	10,760	.....	10,760	
6L3	5.12	10/16/97	04/16/98	04/16/98	11,162	.....	11,162	
6M1	5.15	10/23/97	04/23/98	04/23/98	10,692	.....	10,692	
4U5	5.72	05/01/97	04/30/98	04/30/98	20,689	.....	32,270	
	5.08	10/30/97			11,580			
6N9	5.13	11/06/97	05/07/98	05/07/98	10,979	.....	10,979	
6P4	5.16	11/13/97	05/14/98	05/14/98	10,883	.....	10,883	
6Q2	5.17	11/20/97	05/21/98	05/21/98	10,844	.....	10,844	
4V3	5.55	05/29/97	05/28/98	05/28/98	20,833	.....	32,160	
	5.20	11/28/97			11,327			
4W1	5.35	06/26/97	06/25/98	06/25/98	19,430	.....	19,430	
4X9	5.26	07/24/97	07/23/98	07/23/98	18,830	.....	18,830	
4Y7	5.28	08/21/97	08/20/98	08/20/98	18,783	.....	18,783	
4Z4	5.30	09/18/97	09/16/98	09/17/98	18,302	.....	18,302	
5A8	5.20	10/16/97	10/15/98	10/15/98	18,774	.....	18,774	
5B6	5.14	11/13/97	11/12/98	11/12/98	18,451	.....	18,451	
Total Treasury Bills.....					718,906	.....	718,906	
Treasury Notes: <sup>8 d</sup>								
CUSIP:	Series:	Interest Rate:						
912827 J29	U	6	12/31/92	12/31/97	06/30-12/31	12,163	.....	12,163
W32	AM	5-1/4	01/02/96	12/31/97	06/30-12/31	19,164	.....	19,164
ZT2	E	7-7/8	01/15/91	01/15/98	01/15-07/15	9,126	.....	9,126
J45	J	5-5/8	02/01/93	01/31/98	01/31-07/31	12,339	.....	12,339
W57	AB	5	01/31/96	01/31/98	01/31-07/31	19,087	.....	19,087
VW9	A	8-1/8 <sup>9</sup>	02/15/88	02/15/98	02/15-08/15	9,159	.....	9,159
S78	W	7-1/4	02/15/95	02/15/98	02/15-08/15	21,080	.....	21,080
J94	K	5-1/8	03/01/93	02/28/98	02/28-08/31	30,870	.....	30,870
K35	L	5-1/8	03/31/93	03/31/98	03/31-09/30	13,149	.....	13,149
X31	AD	6-1/8	04/10/96	03/31/98	03/31-09/30	21,720	.....	21,720
A44	F	7-7/8	04/15/91	04/15/98	04/15-10/15	8,788	.....	8,788
K68	M	5-1/8	04/30/93	04/30/98	04/30-10/31	12,225	.....	12,225
X56	AE	5-7/8	04/30/96	04/30/98	04/30-10/31	21,406	.....	21,406
WE8	B	9 <sup>9</sup>	05/16/88	05/15/98	05/15-11/15	9,165	.....	9,165
T77	X	6-1/8	05/15/95	05/15/98	05/15-11/15	21,226	.....	21,226
L26	N	5-3/8	06/01/93	05/31/98	05/31-11/30	12,358	.....	12,358
X98	AF	6	05/31/96	05/31/98	05/31-11/30	21,110	.....	21,110
L42	P	5-1/8	06/30/93	06/30/98	06/30-12/31	12,596	.....	12,596
Y30	AG	6-1/4	07/01/96	06/30/98	06/30-12/31	22,054	.....	22,054
B50	G	8-1/4	07/15/91	07/15/98	01/15-07/15	9,694	.....	9,694

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 L67	Q	5-1/4	08/02/93	07/31/98	01/31-07/31	11,689	.....	11,689
Y63	AH	6-1/4	07/31/96	07/31/98	01/31-07/31	21,563	.....	21,563
WN8	C	9-1/4	08/15/88	08/15/98	02/15-08/15	11,343	.....	11,343
U75	Y	5-7/8	08/15/95	08/15/98	02/15-08/15	22,418	.....	22,418
M25	R	4-3/4	08/31/93	08/31/98	02/28-08/31	13,019	.....	13,019
Z21	AJ	6-1/8	09/03/96	08/31/98	02/28-08/31	21,949	.....	21,949
M41	S	4-3/4	09/30/93	09/30/98	03/31-09/30	12,576	.....	12,576
Z47	AK	6	09/30/96	09/30/98	03/31-09/30	21,486	.....	21,486
C67	H	7-1/8	10/15/91	10/15/98	04/15-10/15	10,268	.....	10,268
M66	T	4-3/4	11/01/93	10/31/98	04/30-10/31	13,023	.....	13,023
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221	.....	21,221
WW8	D	8-7/8	11/15/88	11/15/98	05/15-11/15	9,903	.....	9,903
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598	.....	20,598
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115	.....	12,115
2B7	AM	5-5/8	12/02/96	11/30/98	05/31-11/30	20,532	.....	20,532
N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444	.....	12,444
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615	.....	20,615
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559	.....	10,559
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901	.....	12,901
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468	.....	19,468
XE7	A	8-7/8	02/15/89	02/15/99	02/15-08/15	9,720	.....	9,720
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997	.....	21,997
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914	.....	11,914
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916	.....	19,916
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780	.....	12,780
2N1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,798	.....	19,798
E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178	.....	10,178
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292	.....	12,292
2R2	AE	6-3/8	04/30/97	04/30/99	04/30-10/31	19,353	.....	19,353
KN7	B	9-1/8	05/15/89	05/15/99	05/15-11/15	10,047	.....	10,047
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360	.....	23,360
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339	.....	12,339
2V3	AF	6-1/4	06/02/97	05/31/99	05/31-11/30	18,575	.....	18,575
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101	.....	13,101
2X9	AG	6	06/30/97	06/30/99	06/30-12/31	17,862	.....	17,862
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006	.....	10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411	.....	12,411
3B6	AH	5-7/8	07/31/97	07/31/99	01/31-07/31	16,839	.....	16,839
XW7	C	8	08/15/89	08/15/99	02/15-08/15	10,164	.....	10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708	.....	22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397	.....	12,397
3F7	AJ	5-7/8	09/02/97	08/31/99	02/28-08/31	17,215	.....	17,215
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836	.....	12,836
3H3	AK	5-3/4	09/30/97	09/30/99	03/31-09/30	17,487	.....	17,487
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337	.....	10,337
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152	.....	12,152
3K6	AL	5-5/8	10/31/97	10/31/99	04/30-10/31	16,824	.....	16,824
YE6	D	7-7/8	11/15/89	11/15/99	05/15-11/15	10,774	.....	10,774
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870	.....	22,870
S29	U	7-3/4	11/30/94	11/30/99	05/31-11/30	11,934	.....	11,934
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523	.....	12,523
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104	.....	10,104
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229	.....	12,229
YN6	A	8-1/2	02/15/90	02/15/00	02/15-08/15	10,673	.....	10,673
2H4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421	.....	20,421
T28	H	7-1/8	02/28/95	02/29/00	02/28-08/31	12,496	.....	12,496
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188	.....	13,188
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535	.....	10,535
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433	.....	12,433
YW6	B	8-7/8	05/15/90	05/15/00	05/15-11/15	10,496	.....	10,496
2T8	V	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763	.....	20,763
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752	.....	12,752
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464	.....	12,464
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339	.....	12,339
ZE5	C	8-3/4	08/15/90	08/15/00	02/15-08/15	11,081	.....	11,081
3D2	W	6	08/15/97	08/15/00	02/15-08/15	18,053	.....	18,053
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922	.....	11,922
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011	.....	12,011
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080	.....	12,080
ZN5	D	8-1/2	11/15/90	11/15/00	05/15-11/15	11,520	.....	11,520
3M2	X	5-3/4	11/17/97	11/15/00	05/15-11/15	16,036	.....	16,036
W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357	.....	12,357
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821	.....	12,821
W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816	.....	12,816
ZX3	A	7-3/4	02/15/91	02/15/01	02/15-08/15	11,313	.....	11,313
X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820	.....	12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181	.....	14,181
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780	.....	13,780
A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398	.....	12,398
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722	.....	13,722



TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, NOVEMBER 30, 1997 - Continued

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282	.....	14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137	.....	14,137
B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339	.....	12,339
Z39	M	6-1/2	09/03/96	08/31/01	02/28-08/31	14,000	.....	14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519	.....	14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640	.....	14,640
D25	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226	.....	24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031	.....	14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971	.....	13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453	.....	13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800	.....	13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301	.....	14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475	.....	14,475
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714	.....	11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504	.....	13,504
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059	.....	13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231	.....	12,231
G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859	.....	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732	.....	12,732
3J9	M	5-7/8	09/30/97	09/30/02	03/31-09/30	12,807	.....	12,807
3L4	N	5-3/4	10/31/97	10/31/02	04-30-10/31	11,737	.....	11,737
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563	.....	23,563
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011	.....	28,011
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,638	.....	25,638
Total Treasury Notes.....						2,079,406	.....	2,079,406
Treasury Bonds: <sup>8 d</sup>								
CUSIP:		Interest Rate:						
912810 BG2		3-1/2	10/03/60	11/15/98	05/15-11/15	4,463	(4,236)	227
BU1		8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22)	4,224
				05/15/00				
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501	.....	1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750	.....	1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753	.....	1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753	.....	1,753
BX5		7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15)	4,234
				02/15/02				
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759	.....	1,759
BZ0		7-7/8	11/15/77	11/15/07	05/15-11/15	1,495	.....	1,495
				11/15/02				
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753	.....	2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007	.....	3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249	.....	3,249
CC0		8-3/8	08/15/78	08/15/08	02/15-08/15	2,103	.....	2,103
				08/15/03				
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501	.....	3,501
CE6		8-3/4	11/15/78	11/15/08	05/15-11/15	5,230	.....	5,230
				11/15/03				
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260	.....	7,260
CG1		9-1/8	05/15/79	05/15/09	05/15-11/15	4,606	.....	4,606
				05/15/04				
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755	.....	3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000	.....	4,000
CK2		10-3/8	11/15/79	11/15/09	05/15-11/15	4,201	.....	4,201
				11/15/04				
DM7		11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
CM8		11-3/4	02/15/80	02/15/10	02/15-08/15	2,647	(153)	2,494
				02/15/05				
CP1		10	05/15/80	05/15/10	05/15-11/15	2,987	.....	2,987
				05/15/05				
DQ8		12	04/02/85	05/15/05	05/15-11/15	4,261	.....	4,261
DR6		10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
CS5		12-3/4	11/17/80	11/15/10	05/15-11/15	4,736	.....	4,736
				11/15/05				
DU9		9-3/8	01/15/86	02/15/06	02/15-08/15	4,756	.....	4,756

Loan Description		Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:							
CUSIP:	Interest Rate:						
912810 CV8	13-7/8	05/15/81	05/15/11	05/15-11/15	4,609		4,609
			05/15/06 <sup>10</sup>				
CY2	14	11/16/81	11/15/11	05/15-11/15	4,901		4,901
			11/15/06 <sup>10</sup>				
DB1	10-3/8	11/15/82	11/15/12	05/15-11/15	11,032		11,032
			11/15/07 <sup>10</sup>				
DF2	12	08/15/83	08/15/13	02/15-08/15	14,755		14,755
			08/15/08 <sup>10</sup>				
DJ4	13-1/4	05/15/84	05/15/14	05/15-11/15	5,007		5,007
			05/15/09 <sup>10</sup>				
DL9	12-1/2	08/15/84	08/15/14	02/15-08/15	5,128		5,128
			08/15/09 <sup>10</sup>				
DN5	11-3/4 <sup>9</sup>	11/15/84	11/15/14	05/15-11/15	6,006		6,006
			11/15/09 <sup>10</sup>				
DP0	11-1/4 <sup>9</sup>	02/15/85	02/15/15	02/15-08/15	12,668		12,668
DS4	10-5/8 <sup>9</sup>	08/15/85	08/15/15	02/15-08/15	7,150		7,150
DT2	9-7/8 <sup>9</sup>	11/15/85	11/15/15	05/15-11/15	6,900		6,900
DV7	9-1/4 <sup>9</sup>	02/15/86	02/15/16	02/15-08/15	7,267		7,267
DW5	7-1/4 <sup>9</sup>	05/15/86	05/15/16	05/15-11/15	18,824		18,824
DX3	7-1/2 <sup>9</sup>	11/15/86	11/15/16	05/15-11/15	18,864		18,864
DY1	8-3/4 <sup>9</sup>	05/15/87	05/15/17	05/15-11/15	18,194		18,194
DZ8	8-7/8 <sup>9</sup>	08/15/87	08/15/17	02/15-08/15	14,017		14,017
EA2	9-1/8 <sup>9</sup>	05/16/88	05/15/18	05/15-11/15	8,709		8,709
EB0	9 <sup>9</sup>	11/22/88	11/15/18	05/15-11/15	9,033		9,033
EC8	8-7/8 <sup>9</sup>	02/15/89	02/15/19	02/15-08/15	19,251		19,251
ED6	8-1/8 <sup>9</sup>	08/15/89	08/15/19	02/15-08/15	20,214		20,214
EE4	8-1/2 <sup>9</sup>	02/15/90	02/15/20	02/15-08/15	10,229		10,229
EF1	8-3/4 <sup>9</sup>	05/15/90	05/15/20	05/15-11/15	10,159		10,159
EG9	8-3/4 <sup>9</sup>	08/15/90	08/15/20	02/15-08/15	21,419		21,419
EH7	7-7/8 <sup>9</sup>	02/15/91	02/15/21	02/15-08/15	11,113		11,113
EJ3	8-1/8 <sup>9</sup>	05/15/91	05/15/21	05/15-11/15	11,959		11,959
EK0	8-1/8 <sup>9</sup>	08/15/91	08/15/21	02/15-08/15	12,163		12,163
EL8	8 <sup>9</sup>	11/15/91	11/15/21	05/15-11/15	32,798		32,798
EM6	7-1/4 <sup>9</sup>	08/17/92	08/15/22	02/15-08/15	10,353		10,353
EN4	7-5/8 <sup>9</sup>	11/16/92	11/15/22	05/15-11/15	10,700		10,700
EP9	7-1/8 <sup>9</sup>	02/16/93	02/15/23	02/15-08/15	18,374		18,374
EQ7	6-1/4 <sup>9</sup>	08/16/93	08/15/23	02/15-08/15	22,909		22,909
ES3	7-1/2 <sup>9</sup>	08/15/94	11/15/24	05/15-11/15	11,470		11,470
ET1	7-5/8 <sup>9</sup>	02/15/95	02/15/25	02/15-08/15	11,725		11,725
EV6	6-7/8 <sup>9</sup>	08/15/95	08/15/25	02/15-08/15	12,602		12,602
EW4	6 <sup>9</sup>	02/15/96	02/15/26	02/15-08/15	12,905		12,905
EX2	6-3/4 <sup>9</sup>	08/15/96	08/15/26	02/15-08/15	10,894		10,894
EY0	6-1/2 <sup>9</sup>	11/15/96	11/15/26	05/15-11/15	11,493		11,493
EZ7	6-5/8 <sup>9</sup>	02/18/97	02/15/27	02/15-08/15	10,456		10,456
FA1	6-3/8 <sup>9</sup>	08/15/97	08/15/27	02/15-08/15	10,736		10,736
FB9	6-1/8 <sup>9</sup>	11/15/97	11/15/27	05/15-11/15	11,184		11,184
Total Treasury Bonds.....					591,762	(4,427)	587,335
Treasury Inflation-Indexed Notes: <sup>8 d</sup>							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8 <sup>9</sup>	02/06/97	01/15/07	15,758	271	16,029
3A8	J	3-5/8 <sup>9</sup>	07/15/97	07/15/02	16,817	106	16,923
Total Treasury Inflation-Indexed Notes.....					32,575	377	32,952
Federal Financing Bank.....		Various	Various	Various	15,000		15,000
Total Marketable.....					3,437,648	(4,050)	3,433,599

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Zero-coupon Treasury bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				29,995	.....	29,995
Foreign Series: <sup>d</sup>						
Bills 1/2/98.....	05/29/97	01/02/98	01/02/98	100	.....	100
Bills 1/15/98.....	07/17/97	01/15/98	01/15/98	100	.....	100
Zero-coupon Treasury bond..... <sup>12</sup>	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... <sup>12</sup>	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond..... <sup>12</sup>	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....				44,363	(9,904)	34,459
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	47	(45)	1
Total R.E.A. Series.....				47	(45)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	24,951	(19,805)	5,147
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	156,619	(64,056)	92,564
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(271)	30
Treasury Time Deposit - Bonds (Various rates)..... <sup>12</sup>	Various	.....	Various	30,406	(6,096)	24,310
Treasury Demand Deposit..... <sup>12</sup>	Various	.....	Daily	407	(377)	30
Total State and Local Government Series.....				212,684	(90,604)	122,080
United States Savings Securities:						
United States Savings Bonds: <sup>13 d</sup>						
Series E..... <sup>14</sup>	Various	On demand	At redemption	203,020	(149,404)	53,616
Series EE..... <sup>14</sup>	Various	On demand	At redemption	185,356	(68,041)	117,315
Series E and EE Unclassified <sup>14</sup>	Various	On demand	At redemption	469	(1,067)	(598)
Series H.....	Various	On demand	Semiannually	7,136	(5,824)	1,312
Series HH.....	Various	On demand	Semiannually	15,367	(4,363)	11,004
Series H and HH Unclassified.....	Various	On demand	Semiannually	8	(*)	8
Total United States Savings Bonds.....				411,357	(228,698)	182,658
United States Savings Notes..... <sup>13 d</sup>	Various	On demand	At redemption	1,532	(1,211)	322
United States Individual Retirement Bonds..... <sup>15 d</sup>	Various	On demand	At redemption	78	(63)	15
United States Retirement Plan Bonds..... <sup>16</sup>	Various	On demand	At redemption	360	(299)	61
Total United States Savings Securities.....				413,327	(230,272)	183,055



Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,601	(8)	1,593
Airport and Airway Trust Fund.....	10,243	(2,181)	8,062
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,579	(634)	945
Armed Forces Retirement Home Trust Fund.....	134		134
Assessment Funds, Office of the Comptroller of the Currency.....	232	(1)	231
Assets Forfeiture Fund, Justice.....	368		368
Aviation Insurance Revolving Fund.....	68		68
Bank Insurance Fund, The.....	26,204		26,204
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	1		1
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	26		26
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	8		8
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	478,351	(84,414)	393,937
Claims Court Judges Retirement Fund.....	5		5
Coast Guard General Gift Fund.....	2		2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	2		2
Commissary Funds, Federal Prisons.....	61		61
Conditional Gift Fund, General, Department of State.....	3		3
Construction of Facilities, National Aeronautics and Space Administration.....	2		2
Contributions, American Battle Monuments Commission.....	5		5
Cooperative Fund (Papago), Bureau of Indian Affairs.....	48	(19)	28
Court of Veterans Appeals Retirement Fund.....	3		3
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	547	(14)	533
Department of Defense Military Retirement Fund.....	155,199	(12,128)	143,071
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1		1
Department of the Navy General Gift Fund.....	1		1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	11		11
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,593		1,593
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	71		71
District of Columbia Judicial Retirement and Survivors' Annuity Fund.....	*		*
Eisenhower Exchange Fellowship Program Trust Fund.....	14	(6)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	8,390	(1,768)	6,622
Employees' Life Insurance Fund, Office of Personnel Management.....	18,216	(11)	18,205
Endeavor Teacher Fellowship Trust Fund.....	*		*
Escrow Account, National Labor Relations Board.....	13		13
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	2		2
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,482		15,482
Export-Import Bank of the United States, Liquidating Account.....	1,137	(786)	351
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,180		1,180
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	445	(30)	415
Federal Disability Insurance Trust Fund.....	77,478	(13,617)	63,861
Federal Hospital Insurance Trust Fund.....	137,093	(23,295)	113,798
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	178		178
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	9	(1)	8
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	18		18
FHA - Liquidating Account, Housing and Urban Development.....	13,467		13,467
Federal Old-Age and Survivors Insurance Trust Fund.....	616,022	(48,569)	567,453
Federal Ship Financing Escrow Fund, Maritime Administration.....	222	(2)	221
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	8		8
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	55		55
Federal Supplementary Medical Insurance Trust Fund.....	66,341	(31,164)	35,177
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration.....	1		1
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2		2

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable, Government Account Series--Continued:</b>			
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Service Retirement and Disability Fund.....	9,008	(72)	8,936
FSLIC Resolution Fund, The.....	1,862	.....	1,862
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	*	.....	*
General Post Fund, National Homes, Department of Veterans Affairs.....	44	.....	44
German Democratic Republic Settlement Fund.....	19	.....	19
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	.....	*
Gifts and Bequests, Treasury.....	1	.....	1
Gifts, Central Intelligence Agency.....	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,599	(123)	5,475
Harbor Maintenance Trust Fund.....	1,402	(199)	1,203
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	57	(1)	55
Hazardous Substance Superfund.....	6,214	(555)	5,659
Highway Trust Fund.....	35,381	(12,277)	23,105
Indian Tribal Funds, Bureau of Indian Affairs.....	519	(5)	513
Individual Indian Money, Bureau of Indian Affairs.....	40	(5)	35
Inland Waterways Trust Fund.....	368	(35)	333
Israeli Arab Scholarship Program, United States Information Agency.....	5	.....	5
James Madison Memorial Fellowship Foundation Trust Fund.....	40	.....	40
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	16	(*)	15
John C. Stennis Center for Public Service Training and Development.....	9	(*)	8
Judicial Officers Retirement Fund.....	79	.....	79
Judicial Survivors Annuities Fund.....	285	(13)	272
Kennedy Center Revenue Bond Sinking Fund.....	4	(*)	3
Leaking Underground Storage Tank Trust Fund.....	1,140	(20)	1,120
Library of Congress Trust Fund.....	19	.....	19
Low-Level Radioactive Waste, Department of Energy.....	2	.....	2
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	23	.....	23
National Archives Gift Fund, National Archives and Records Administration.....	7	.....	7
National Archives Trust Fund, National Archives and Records Administration.....	16	.....	16
National Credit Union Share Insurance Fund.....	3,477	.....	3,477
National Institutes of Health Conditional Gift Fund.....	*	.....	*
National Institutes of Health Unconditional Gift Fund.....	8	(*)	8
National Security Education Trust Fund.....	56	.....	56
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,279	(399)	11,880
National Service Trust, Corporation for National and Community Services.....	352	(8)	345
Native American Institutions Endowment Fund.....	9	.....	9
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	45	(*)	45
Nuclear Waste Disposal Fund, Department of Energy.....	7,872	(249)	7,622
Office of Naval Records and History Fund.....	*	.....	*
Oil Spill Liability Trust Fund.....	1,183	(21)	1,162
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	.....	*
Operating Fund, National Credit Union Administration.....	14	.....	14
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	10	.....	10
Overseas Private Investment Corporation.....	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,684	(125)	2,559
Panama Canal Commission Compensation Fund.....	83	(10)	72
Panama Canal Commission Dissolution Fund.....	4	.....	4
Patients Benefit Fund, National Institutes of Health.....	*	.....	*
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	260	.....	260
Payments to Copyright Owners, Copyright Office, Library of Congress.....	576	(*)	576
Pension Benefit Guaranty Corporation.....	11,612	(3,900)	7,713
Postal Service Fund.....	14	.....	14
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	22	(*)	22
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*
Prison Industries Fund, Department of Justice.....	64	.....	64
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	133	.....	133



Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable, Government Account Series--Continued:</b>			
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Railroad Retirement Account.....	17,617	(246)	17,371
Railroad Retirement Supplemental Account.....	72	(8)	64
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor.....	40	.....	40
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	3	.....	3
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	10	.....	10
Reserve Mobilization Income Insurance Fund, Defense.....	7	(*)	7
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	1	.....	1
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	16	(*)	16
Saving Association Insurance Fund, The.....	9,201	.....	9,201
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16	.....	16
Seized Assets Fund, Justice.....	579	.....	579
Servicemen's Group Life Insurance Fund.....	4	.....	4
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,166	(430)	1,736
Special Investment Account.....	1,046	.....	1,046
Suspense, United States Customs Service.....	153	.....	153
Tax Court Judges Survivors Annuity Fund.....	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	25,357	.....	25,357
Treasury Deposit Funds.....	75	.....	75
Treasury Forfeiture Fund.....	199	.....	199
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	48	(6)	43
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	61	(1)	61
Trust Funds, United States Information Agency.....	1	(*)	1
Unconditional Gift Fund, State.....	7	.....	7
Unemployment Trust Fund.....	71,485	(8,742)	62,743
United States Government Life Insurance Fund, Department of Veterans Affairs.....	95	(5)	90
United States Naval Academy General Gift Fund.....	5	.....	5
United States Naval Academy Museum Fund.....	2	.....	2
United States Trustee System Fund, Justice.....	106	.....	106
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	1,262	.....	1,262
Utah Reclamation Mitigation and Conservation Account, Interior.....	70	.....	70
Vaccine Injury Compensation Trust Fund.....	1,279	(13)	1,266
Veterans Reopened Insurance Fund.....	532	(17)	515
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,640	(43)	1,597
Voluntary Separation Incentive Fund, Defense.....	860	.....	860
War-Risk Insurance Revolving Fund, Maritime Administration.....	27	.....	27
Total Government Account Series.....	1,869,146	(246,180)	1,622,966
<b>Total Nonmarketable.....</b>	<b>2,569,561</b>	<b>(577,005)</b>	<b>1,992,556</b>
<b>Total Interest-bearing Debt.....</b>	<b>6,007,210</b>	<b>(581,055)</b>	<b>5,426,155</b>

**Noninterest-bearing Debt:**

Not Subject to the Statutory Debt Limit:		
United States Notes.....	<sup>17</sup>	271
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement.....	<sup>18</sup>	65
Silver Certificates (Act of June 24, 1967).....	<sup>19</sup>	187
Other.....		11
Total Not Subject to the Statutory Debt Limit.....		535
Subject to the Statutory Debt Limit:		
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	<sup>b e</sup>	1,291
United States Savings Stamps.....		45
Matured Treasury Bonds, at various interest rates.....		56
Matured Treasury Notes, at various interest rates.....	<sup>20</sup>	30,289
Matured United States Savings Bonds.....		3,510
Matured Government Account Series.....	<sup>21</sup>	734
Other.....		7
Total Subject to the Statutory Debt Limit.....		35,932
<b>Total Noninterest-bearing Debt.....</b>		<b>36,467</b>
<b>Total Public Debt Outstanding.....</b>		<b>5,462,622</b>

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, NOVEMBER 30, 1997

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable <sup>22</sup>	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	86
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	6
Total Unmatured debt.....					92
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....					1
Interest.....					*
Total Matured debt.....					1
Total .....					93

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1998 <sup>23</sup>		Fiscal Year 1997 Total
OCTOBER	Fiscal Year to Date	\$955,897.15
\$46,831.80	\$46,831.80	

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, NOVEMBER 30, 1997

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Loan Description			Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month <sup>24</sup>		
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:										
CUSIP:	Series:	Interest Rate:								
912827	VW9	A	8-1/8	912820	AM9	02/15/98	9,159,068	6,406,428	2,752,640	270,080
	WE8	B	9		AN7	05/15/98	9,165,387	6,320,387	2,845,000	54,400
	WN8	C	9-1/4		AP2	08/15/98	11,342,646	7,169,046	4,173,600	15,200
	WW8	D	8-7/8		AQ0	11/15/98	9,902,875	5,990,875	3,912,000	89,600
	XE7	A	8-7/8		AR8	02/15/99	9,719,623	8,138,823	1,580,800	139,200
	XN7	B	9-1/8		AS6	05/15/99	10,047,103	6,423,103	3,624,000	72,000
	XW7	C	8		AT4	08/15/99	10,163,644	6,908,919	3,254,725	43,300
	3H3	AK	5-3/4		CB1	09/30/99	17,487,287	17,487,287	0	0
	3K6	AL	5-5/8		CD7	10/31/99	16,823,932	16,823,932	0	0
	YE6	D	7-7/8		AU1	11/15/99	10,773,960	6,941,960	3,832,000	115,200
	YN6	A	8-1/2		AV9	02/15/00	10,673,033	8,339,833	2,333,200	59,200
	YW6	B	8-7/8		AW7	05/15/00	10,496,230	5,654,630	4,841,600	20,800
	ZE5	C	8-3/4		AX5	08/15/00	11,080,646	7,310,886	3,769,760	41,600
	ZN5	D	8-1/2		AY3	11/15/00	11,519,682	7,582,082	3,937,600	114,000
	3M2	X	5-3/4		CF2	11/15/00	16,036,078	16,036,078	0	0
	ZX3	A	7-3/4		AZ0	02/15/01	11,312,802	8,260,802	3,052,000	155,200
	A85	B	8		BA4	05/15/01	12,398,083	8,967,333	3,430,750	238,400
	B92	C	7-7/8		BB2	08/15/01	12,339,185	8,495,985	3,843,200	182,400
	D25	D	7-1/2		BC0	11/15/01	24,226,102	20,603,062	3,623,040	197,440
	F49	A	7-1/2		BD8	05/15/02	11,714,397	9,913,997	1,800,400	421,680
	G55	B	6-3/8		BE6	08/15/02	23,859,015	22,478,215	1,380,800	284,800
	3J9	M	5-7/8		CC9	09/30/02	12,806,814	12,797,214	9,600	0
	3L4	N	5-3/4		CE5	10/31/02	11,737,288	11,737,288	0	0
	J78	A	6-1/4		BF3	02/15/03	23,562,691	23,149,891	412,800	159,680
	L83	B	5-3/4		BG1	08/15/03	28,011,028	27,539,028	472,000	26,400
	N81	A	5-7/8		BH9	02/15/04	12,955,077	12,761,477	193,600	0
	P89	B	7-1/4		BJ5	05/15/04	14,440,372	14,400,372	40,000	1,200,000
	Q88	C	7-1/4		BK2	08/15/04	13,346,467	12,823,267	523,200	800
	R87	D	7-7/8		BL0	11/15/04	14,373,760	14,373,760	0	0
	S86	A	7-1/2		BM8	02/15/05	13,834,754	13,829,154	5,600	0
	T85	B	6-1/2		BN6	05/15/05	14,739,504	14,739,504	0	0
	U83	C	6-1/2		BP1	08/15/05	15,002,580	15,002,580	0	0
	V82	D	5-7/8		BQ9	11/15/05	15,209,920	15,205,120	4,800	0
	W81	A	5-5/8		BR7	02/15/06	15,513,587	15,509,427	4,160	0
	X80	B	6-7/8		BS5	05/15/06	16,015,475	16,015,475	0	0
	Y55	C	7		BT3	07/15/06	22,740,446	22,740,446	0	0
	Z62	D	6-1/2		BU0	10/15/06	22,459,675	22,459,675	0	0
	2J0	B	6-1/4		BW6	02/15/07	13,103,678	13,043,518	60,160	0
	2U5	C	6-5/8		BX4	05/15/07	13,958,186	13,937,386	20,800	0
	3E0	D	6-1/8		CA3	08/15/07	25,637,604	25,616,804	20,800	0
Treasury Bonds:										
CUSIP:		Interest Rate:								
912810	DM7	11-5/8		912803	AB9	11/15/04	8,301,806	4,809,006	3,492,800	195,200
	DQ8	12			AD5	05/15/05	4,260,758	2,576,008	1,684,750	202,400
	DR6	10-3/4			AG8	08/15/05	9,269,713	7,386,513	1,883,200	92,000
	DU9	9-3/8			AJ2	02/15/06	4,755,916	4,745,420	10,496	0
	DN5	11-3/4	10	912800	AA7	11/15/14	6,005,584	2,519,184	3,486,400	224,800
	DP0	11-1/4		912803	AA1	02/15/15	12,667,799	10,939,319	1,728,480	1,824,960
	DS4	10-5/8			AC7	08/15/15	7,149,916	6,187,356	962,560	235,200
	DT2	9-7/8			AE3	11/15/15	6,899,859	5,339,859	1,560,000	121,600
	DV7	9-1/4			AF0	02/15/16	7,266,854	6,616,454	650,400	100,800
	DW5	7-1/4			AH6	05/15/16	18,823,551	18,631,551	192,000	40,000
	DX3	7-1/2			AK9	11/15/16	18,864,448	17,966,288	898,160	50,000
	DY1	8-3/4			AL7	05/15/17	18,194,169	8,466,809	9,727,360	240,640
	DZ8	8-7/8			AM5	08/15/17	14,016,858	7,338,458	6,678,400	249,600
	EA2	9-1/8			AN3	05/15/18	8,708,639	2,819,039	5,889,600	112,000
	EB0	9			AP8	11/15/18	9,032,870	1,783,670	7,249,200	66,800
	EC8	8-7/8			AQ6	02/15/19	19,250,798	4,085,998	15,164,800	406,400
	ED6	8-1/8			AR4	08/15/19	20,213,832	17,608,072	2,605,760	507,520
	EE4	8-1/2			AS2	02/15/20	10,228,868	5,476,868	4,752,000	117,200
	EF1	8-3/4			AT0	05/15/20	10,158,883	3,420,483	6,738,400	635,520
	EG9	8-3/4			AU7	08/15/20	21,418,606	5,209,166	16,209,440	366,080
	EH7	7-7/8			AV5	02/15/21	11,113,373	10,058,973	1,054,400	91,200
	EJ3	8-1/8			AW3	05/15/21	11,958,888	4,719,208	7,239,680	70,080
	EK0	8-1/8			AX1	08/15/21	12,163,482	4,074,842	8,088,640	239,040
	EL8	8			AY9	11/15/21	32,798,394	6,582,644	26,215,750	158,100
	EM6	7-1/4			AZ6	08/15/22	10,352,790	9,134,390	1,218,400	109,600
	EN4	7-5/8			BA0	11/15/22	10,699,626	2,813,226	7,886,400	190,400
	EP9	7-1/8			BB8	02/15/23	18,374,361	12,569,561	5,804,800	300,800
	EQ7	6-1/4			BC6	08/15/23	22,909,044	18,370,484	4,538,560	350,144
	ES3	7-1/2			BD4	11/15/24	11,469,662	3,019,902	8,449,760	250,880
	ET1	7-5/8			BE2	02/15/25	11,725,170	4,478,770	7,246,400	408,000
	EV6	6-7/8			BF9	08/15/25	12,602,007	11,834,647	767,360	378,880
	EW4	6			BG7	02/15/26	12,904,916	12,495,216	409,700	0
	EX2	6-3/4			BH5	08/15/26	10,893,818	10,203,418	690,400	11,200
	EY0	6-1/2			BJ1	11/15/26	11,493,177	11,425,177	68,000	20,800
	EZ7	6-5/8			BK8	02/15/27	10,456,071	10,008,071	448,000	124,800
	FA1	6-3/8			BL6	08/15/27	10,735,756	10,702,156	33,600	17,600
	FB9	6-1/8			BM4	11/15/27	11,184,353	11,184,353	0	0
Treasury Inflation-Indexed Notes:										
CUSIP:		Series:	Interest Rate:							
912827	2M3	A	3-3/8	912820	BV8	01/15/07	16,029,008	16,029,008	0	0
	3A8	J	3-5/8		BZ9	07/15/02	16,922,965	16,922,965	0	0
Total.....							1,091,966,272	860,487,581	231,478,691	12,411,624

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.



- \* \$500 thousand or less.
- <sup>1</sup> Computed on true discount basis.
- <sup>2</sup> These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.
- <sup>3</sup> The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.
- <sup>4</sup> Includes \$11,526 million of 6% Treasury Notes Series T-1997, \$18,688 million of 5-3/8% Treasury Notes Series AL-1997, and \$734 million of Government Account Series which matured Sunday, November 30, 1997. Settlement will be on Monday, December 1, 1997.
- <sup>5</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.
- <sup>6</sup> Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.
- <sup>7</sup> Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.
- <sup>8</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.
- <sup>9</sup> See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.
- <sup>10</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.
- <sup>11</sup> Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.
- <sup>12</sup> Redeemable on demand.
- <sup>13</sup> Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.
- <sup>14</sup> Redeemable after 6 months from issue date at option of owner.
- <sup>15</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.
- <sup>16</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.
- <sup>17</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.
- <sup>18</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.
- <sup>19</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.
- <sup>20</sup> Includes \$11,526 million of 6% Treasury Notes Series T-1997 and \$18,688 million of 5-3/8% Treasury Notes Series AL-1997 which matured Sunday, November 30, 1997.
- <sup>21</sup> Represents 6% and 5-3/8% Notes Series 1997 Government Account Series which matured Sunday, November 30, 1997.
- <sup>22</sup> All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.
- <sup>23</sup> The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.
- <sup>24</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

## GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

## AUTHORIZING ACTS:

- <sup>a</sup> All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.
- <sup>b</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

## TAX STATUS:

- <sup>c</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.
- <sup>d</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.
- <sup>e</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

